



# SUITESOLUTIONS: ADVANCED APPROVALS

Accelerate Your NetSuite Implementation

We understand that as a company facing rapid growth you need to be nimble with your approval processes to keep up with market changes. You need an internal control system in place that allows you to be proactive rather than reactive. And you need an approvals framework that allows you to scale as different subsets of your business expand.

## Key Features

- Approval rules can be configured with a number of approver types that include Supervisor, Employee, Role, and Department Approver, Employee Hierarchy, Parallel Approver or a Dynamic Approver type where an approver can be sourced from another linked record to the transaction.
- Approval rule triggers based on the transaction amount.
- Multiple levels of approval rules can be defined and made global or specific to a subsidiary.
- Capture a rejection reason.
- Ability to specify a delegate approver who can approve for the time period when the approver is out of office.
- Ability to approve or reject multiple transactions at a time using bulk approvals.

SuiteSolution's Advance Approvals puts these controls in place and allows you to make adjustments as your business needs change. The framework can create a consistent approval process across all transaction types, while also configuring for unique approval routing per transaction.

### **How It Works**

SuiteSolutions – Advanced Approvals provides a configurable framework to define approval rules and a consistent approval process for the following transaction types in the NetSuite Service: Purchase Requisitions, Purchase Orders, Vendor Bills, Expense Reports, Sales Orders and Journal Entries; the solution can be extended to support other transaction types.

### **Key Features**

- Email notifications to approvers with inline links to approve or reject.
- Email notifications to requester when a transaction is rejected or approved (all approvers have approved).
- Setup tolerance limits for amount updates (percent or fixed) and approval process is re-initiated for updates beyond the tolerance limits.
- View approval history on transactions.
- Option to specify a super approver to manage exceptions.
- Transactions created from CSV import are automatically submitted for approval.