

NetSuite Outsourcing for Small Business

Small and Family Owned business often need to focus on delivering their products and services rather than the nuts and bolts of operations. **NetSuite** is now available as part of an outsourced accounting package used to run your back office, allowing you to focus on building your business.

As your business expands or you decide to take over more of the operations, you can take over ownership of the account in a few simple steps.



BUILD

The outsourcing provider is the administrator and “primary user” of the system and offers the system bundled as part of an outsourced operational service, allowing you to focus on building your company.



CLIENT USAGE CAN INCLUDE:

Restricted/Portal Users

- View/Approve All Records
- Unlimited Users
- Unlimited CRM Usage
- Reporting/Dashboarding
- Time/Expense/PO Entry
- Employee Mngt/HCM

Operational Users

- Unlimited Operational Use
- 2 Max in HQ Country
- 1 Additional User Per Added Country License
- No Admin Privileges

“Lite” Operational Users

- Unlimited Users
- Inventory Counts
- Inventory Receiving
- Shop Floor

TRANSITION

As your company scales, you can easily transfer ownership of the account. We recommend some training and configuration as part of the process, but avoid “net new” implementation/data migration disrupting your operations.



Benefits:

- No Implementation
- No Data Migration
- 1 Week Account Transition

Process:

- Contact Provider or NetSuite BPO Team
- Discuss Adjustments to License
- Sign Agreements
- Customize Processes for Internal Use

SCALE!

Once you have transitioned your account, you are free to utilize the full capabilities of NetSuite to continue to expand your company. You can continue to leverage your NetSuite Partner for relationship management and consulting/advisory services. The Partner can continue to handle non-core back office operations if desired.



Provider

- System Admin/Configuration
- Relationship Mngt/Advocacy
- IPO Readiness
- Process Optimization
- New Feature Configuration

Customer

- CRM**
- Accounting**
- Rev Rec**
- Inventory/WMS**
- Manufacturing**
- Project Management**
- HCM**
- Ecommerce**
- Budgeting & Planning**